



Curriculum Vitae

KRISTI A. INGLISH, CFA, CMA, CFM, CFE

Senior Managing Director and Founder

Fact Synthesis LLC

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Ms. English has consulted on numerous matters involving accounting, economic, financial, and valuation issues. She has advised businesses, government entities, and law firms in analyzing profits, costs, cash flows, market trends, valuations, relevant regulations and laws, and other financial data. Ms. English has valued a wide range of businesses, business/intellectual property assets, and income streams. She has also provided strategic guidance to companies and inventors, including those involved in licensing negotiations and commercialization efforts.

Intellectual Property Services

Ms. English provides litigation related and non-litigation intellectual property services in areas such as:

- Economic Damages
- IP Portfolio Assessment / Management
- Licensing / Settlement Negotiations
- Licensing Enforcement / Compliance
- Strategy / Commercialization Efforts
- Valuation

Litigation Experience

Ms. English has assisted a number of companies with damages assessments in cases involving a variety of claims including, but not limited to, breach of contract, business interruption, rights of publicity, copyright infringement, patent infringement, trademark infringement, breach of fiduciary responsibility, fraud, and trade secret misappropriation. Ms. English has provided / evaluated a number of different types of damages remedies including lost profits, disgorgement of profits, diminishment of business value, and reasonable royalties.

In addition to federal and state court settings, Ms. English has advised clients with disputes in other settings such as the International Trade Commission (ITC), Financial Industry Regulatory Authority (FINRA) and other arbitration settings. Ms. English has experience testifying as an expert witness in deposition.

Finance Experience

At KPMG, a “Big 4” global consulting company, Ms. English consulted banks and financial institutions, mortgage lenders, and automobile finance organizations, among others, related to their structured finance activities and transactions. She has analyzed large amounts of data related to the loans underlying securitization transactions to verify the accuracy of the issuance documents of real estate, credit card receivables, and automobile securitizations. Ms. English has also vetted contract language both to reduce the risk of ambiguities and/or misunderstandings that can result in disputes and to recommend appropriate accounting treatment for securitized assets. She has designed and implemented specific audit programs intended to detect fraud and material misstatements, and has performed independent investigations to determine whether securitized assets were properly reported.

Forensic Investigations Experience

Ms. English has been involved in numerous investigations regarding a variety of fraud issues, including the investigation of fraudulent entities, cost allocation and cost allowability on government contracts, related party transactions, and breaches of fiduciary responsibility and/or corporate governance. She has significant experience in interviewing appropriate personnel or management, analyzing books and records, as well as mining relevant accounting data in order to properly evaluate and report facts related to these forensic accounting issues and the potential effects on financial statements.

Education / Certifications

Ms. English earned a Bachelor of Arts in Economics from Westmont College and graduated summa cum laude and was the top graduate in the Economics and Business Program. In addition, she has earned the following certifications:

- Chartered Financial Analyst (CFA)
- Certified Management Accountant (CMA)
- Certified Financial Manager (CFM)
- Certified Fraud Examiner (CFE)

Professional Experience

Ms. English has experience from a number of consulting firms:

- InFact Experts LLC: 2016 to Present (Managing Member / Founder)
- Fact Synthesis LLC: 2016 to Present (Senior Managing Director / Founder)
- Financial Advisory Consulting Team LLC: 2012-2015 (Managing Member / Founder)
- KPMG LLP: 2004-2005 (Senior Consultant)
- Tucker Alan Inc.: 1999 – 2004 (Senior Consultant)

Industries

Ms. English has consulted clients across a variety of industries. Examples of these industries include:

- Aerospace
- Airline
- Alternative Energy
- Apparel / Fashion
- Automotive
- Biometrics
- Business Services
- Cloud Technology
- Consumer Electronics
- Consumer Goods
- Credit Card
- Digital Media
- Display
- Electronic Storage
- Energy
- Entertainment
- Fans
(Industrial/Commercial)
- Financial Services
- Fitness
- Food
- Gaming / Gambling
- Hard Drive
- Internet Content
- Lighting
- Medical Device
- Mortgage
- Musical Instruments
- Networking
- Non-profit
- Real Estate
- Satellite
Communications
- Software
- Telecommunications
- Toys
- Travel
- Wireless
Communications

Presentations / Speaking Engagements

In addition to being an instructor at national consulting firms, Ms. English has been a guest lecturer on intellectual property issues in the following engineering and law schools:

- University of California, Irvine School of Engineering
- University of San Diego School of Law (Patent Policy Class)

Professional Associations

Some of the associations that Ms. English has been affiliated with include:

- CFA Institute
- Institute of Management Accountants
- Association of Certified Fraud Examiners